

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		30	April 2018				
To : Hong Kong Exchanges	and Clea	ıring L	₋imited				
Name of Issuer Fosun International Limited							
Date Submitted	3 May 2	018					
I. Movements in Authorised	Share Ca	apital					
1. Ordinary Shares							
(1) Stock code : <u>656</u>	_Descrip	otion :	Ordinary	Shares			
			of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	g month		N/A	N/A	N/A		
Increase/(decrease)			N/A		N/A		
Balance at close of the mon	th		N/A	N/A	N/A		
(2) Stock code :	Descrip	otion :	: <u> </u>		_		
			of ordinary shares	Par value (State currency)	capital		
Balance at close of preceding	g month						
Increase/(decrease)				-			
Balance at close of the mon	th						

Stock code :Descript	ion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descript	ion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the er	nd of the month	(State	N/A

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	8,583,524,844	N/A	N/A	N/A
Increase/ (decrease) during the month	(4,830,500)	N/A	N/A	N/A
Balance at close of the month	8,578,694,344	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	ler Share Op	tion Schemes	of the Issuer)		<b>N</b> ( ) (	N ( )
Particulars of						No. of new shares of
share option scheme						issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto as at close of
approval date		Movement duri	ng the month		_	the month
(dd/mm/yyyy) and						uie monui
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option						
Scheme						
adopted on						
(19/06/2007)						
Ordinary shares	0	0	0	0	0	145,400,000
(Note 1)						
2.Share						
Option						
Scheme						
Adopted on						
(06/06/2017)						
Ordinary shares	0	0	0	0	0	51,701,000
(Note 1)						
3.						
shares						
(Note 1)				-		
(11010-1)		Tota	al A. (Ordina	rv shares)	0	
				ce shares)		
	(Other class)					
Total funds raised d		onth from exerc	ise	,		
of options (State currency)				0		
						ļ

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  2.	( / /	)				
Class of shares issuable (Note 1)						-
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / /	)				
0.1						
EGM approval date (if applicable)	( / /	)				
		Total E	(Preferen	ary shares) ce shares) other class)		- -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$3,875,000,000 1.50%	<u>6</u>					
Guaranteed Convertible						
Bonds Due 2018	_					(Remark 1)
	HK\$	40,000,000	0	40,000,000	0	4,000,000
Stock code (if listed)	5996					
Class of shares						
issuable (Note 1)	Ordinary Share					
Subscription price <u>F</u> EGM approval date	HK\$10.00 per sha	are_				
(if applicable)						
(dd/mm/yyyy))	(N/A)					
2.						
	<u> </u>					
			- · ·			
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
	<u> </u>					
Stock code (if listed)			·			-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	( / / )					
т.	_					
	_					
-	<del>_</del>					
Stock code (if listed)			-		-	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(if applicable) (dd/mm/yyyy)	( / / )					
	, , ,	Т	otal C. (Ordina	ary shares)	0	_
				ce shares)	N/A	_
			(0	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / )		
shares (Note 1)		
2		
shares (Note 1)		
3		
( / / )		
shares (Note 1)		
T. (15 (0 li		
Total D. (Ordinary shares) (Preference shares)		•
(Other class)		•
(Other diado)		•

Ot	her Movements	in Issued Sha	are Capital			No. of new shares of issuer issued during the month pursuant thereto	shares of issuer
	Type of Issue						the month
1.	Rights issue	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / )		Nil
2.	Open offer	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / )		Nil
3.	Placing	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / )		Nil
4.	Bonus issue			Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / )		Nil

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
5.	Scrip dividend	At price :	State ——currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)		Nil	Nil
				Class of shares repurchased (Note 1)	Ordinary Shares		
				Repurchase details: (dd/mm/yyyy)	(Repurchased 2,600,000 shares on 29/03/2018 and cancelled on 24/04/2018)		
					(Repurchased 30,500 shares on 03/04/2018 and cancelled on 24/04/2018)		
6.	Repurchase of shares				(Repurchased 1,600,000 shares on 04/04/2018 and cancelled on 24/04/2018)		
					(Repurchased 600,000 shares on 06/04/2018 and cancelled on 24/04/2018)		
					(Repurchased 1,000,000 shares on 18/04/2018)		
					(Repurchased 600,000 shares on 20/04/2018)		
				AGM approval	(Remark 2)		
				date: (dd/mm/yyyy)	(06/06/2017)	(4,830,500)	Nil

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
7.	Redemption of shares		Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	<u>Nil</u>	Nil
8.	Consideration At price :	State —— currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	Nil	Nil
9.	Capital reorganisation		Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	<u>Nil</u>	Nil
10.	Other (Please specify) At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	Nil	Nil
			Total E. (	(Ordinary sha Preference sha) Other cl		- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	(4,830,500)
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	N1/A
E): (These figures should be the same as the relevant figures under II above ("Movements in	N/A Issued Share
Capital").)	

Remarks (if any):
1. Assuming the Convertible Bonds are fully converted into new shares at the initial conversion price of HK\$10.00 per share.
2. A total of 2,600,000 ordinary shares have been repurchased by the Company on 29 March 2018 and such
2,600,000 ordinary shares were cancelled on 24 April 2018. A total of 3,830,500 ordinary shares have been repurchased by the Company in April 2018. Among which, 2,230,500 ordinary shares were cancelled on 24 April
2018. As of 30 April 2018, 1,600,000 ordinary shares have not been cancelled.
Submitted by: SZE MEI MING
Title: COMPANY SECRETARY
(Director, Secretary or other duly authorised officer)
Notes :
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.